Enbridge Determining Interest for Further Expansion

Throughout much of March, Enbridge Pipelines North Dakota is asking oil shippers to submit non-binding indications of interest for its Phase 7 Expansion. The proposed Phase 7 Expansion includes an additional 16 inch pipeline from Beaver Lodge to Berthold, as well as several gathering pipelines to feed the expansion. Crude oil that enters the new 16 inch pipeline would be transported north to Cromer, MB on the previously proposed “Bakken Pipeline Expansion Project” (BPEP). Once at Cromer, MB, the crude oil would be injected into the Enbridge Mainline for transportation south to Clearbrook, MN.

After the close of the Non-binding Indications of Interest period on March 26, Enbridge North Dakota will determine the level of interest and make the decision whether to proceed with a formal open season during the second quarter of 2010.

Details of Enbridge’s Beaver Lodge Looping and Gathering Projects.
Source: Enbridge Pipelines North Dakota

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**North Dakota Production Numbers**

<table>
<thead>
<tr>
<th></th>
<th>Nov-09</th>
<th>Dec-09</th>
<th>Jan-10</th>
</tr>
</thead>
<tbody>
<tr>
<td>Average Daily Oil Production, BOPD</td>
<td>245,490</td>
<td>242,107</td>
<td>235,925</td>
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<tr>
<td>Average Daily Gas Production, MMCFD</td>
<td>267.09</td>
<td>261.95</td>
<td>252.82</td>
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<td>Wells Producing</td>
<td>4,642</td>
<td>4,623</td>
<td>4,628</td>
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<tr>
<td>Average Rig Count</td>
<td>64</td>
<td>75</td>
<td>81</td>
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</tbody>
</table>
Four Bears Pipeline Open Season Underway

On February 27, 2010, Bridger Pipeline announced a binding open season for the 80-mile, Four Bears Pipeline. Bridger is seeking five year commitments from shippers on the new 12 inch line that would run from Eastern McKenzie County to Bridger’s Skunk Hill Junction or Fryburg Station. Bridger is targeting early 2011 for system startup with an initial capacity of 60,000 barrels per day. The open season is scheduled to end on April 30, 2010.

Prairie Rose Pipeline Begins Gas Transportation

On February 4, 2010, Pecan Pipeline commenced operation of the Prairie Rose Pipeline. The new 75 mile, 12 inch pipeline has the capacity to transport over 100 million cubic feet of unprocessed natural gas per day from Mountrail County to an interconnect with the Alliance Pipeline near Towner, ND.

Keystone Pipelines Open For Business

At a meeting hosted by Governor Hoeven and Governor Schweitzer on March 3, TransCanada reconfirmed that both the Keystone and Keystone XL pipelines are open for business for Williston Basin oil shippers. TransCanada’s next steps include identifying potential shippers, determining crude volumes, and discussing transportation terms.

ND Pipeline Authority

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Pipeline Factoid

There are close to 7,000 miles of transmission and distribution pipelines in North Dakota alone, so there is a good chance you live or work near one. Maps of North Dakota’s major pipelines can be found on the Pipeline Authority “Publications & Maps” webpage. To search for pipelines operating near you, please visit the Pipeline Authority website for a link to the “National Pipeline Mapping System”.

Always remember to dial 811 before starting any underground projects at work or home.