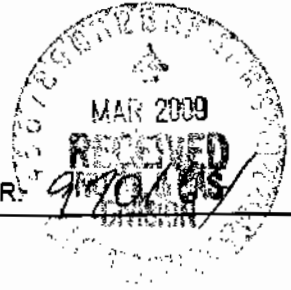




AFFIDAVIT OF PLUGGING (HOLE PLUGGER)

INDUSTRIAL COMMISSION OF NORTH DAKOTA
OIL AND GAS DIVISION
600 EAST BOULEVARD DEPT 405
BISMARCK, ND 58505-0840
SFN 51457 (03-2005)



PERMIT NUMBER: _____

AFFIDAVIT OF PLUGGING (HOLE PLUGGER)

STATE OF COLORADO)

COUNTY OF WELD)

Before me, SANDRA ESKILDSEN a Notary Public in and for the said
County and State, this day personally appeared Hoski Stolz

who being first duly sworn, deposes and says that (s)he is employed by
 Home Drilling , that (s)he has read North Dakota

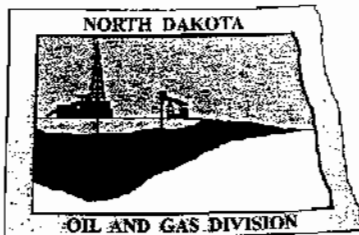
Century Code Section 38-08.1 and that the foregoing seismic project has been plugged in
accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on
the attached documents are true.

 Hoski Stolz
Hole Plugger Representative

Subscribed in my presence and sworn before me this 5th day of MARCH , 2009.

Notary Public Sandra Eskildsen

My Commission Expires January 29, 2013



Oil and Gas Division 970164

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas

12/4/2008

VICKEY HUTCHINS
CGGVERTAS LAND (U.S.) INC.
410 17TH ST., STE. 1690
DENVER, CO 80202-1690

RE: NORTH ELKHORN RANCH 3-D
 BILLINGS COUNTY
 PERMIT NO. 970164 COMPLETION DATE: 9/29/2008

Dear Vickey:

According to our records, our office has not received a Completion Report or Affidavit of Completion for the above captioned project. These reports are due thirty days after the completion of the project.

Furthermore, we require a letter confirming that all surface owners have been given a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation).

Please submit the report, affidavit, and letter at your earliest convenience.

If you have any questions, feel free to contact our office.

Sincerely,

Richard A. Suggs
Engineering Technician



GEOPHYSICAL EXPLORATION PERMIT

INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51458 (02-2008)



1) a. Company CGG Veritas Land		Address 10300 Town Park Drive, Houston, TX 77072	
Contact Dennis Remler	Telephone 303 825-7400	Fax 303 825-2233	
Surety Company U.S. Specialty Insurance	Bond Amount \$50,000	Bond Number B000724	
2) a. Subcontractor(s) Maverick Exploration Services		Address 8340 Bannock Rd, Larkspur, CO 80118	
b. Subcontractor(s) Xtreme Drilling, LLC		Address 101 Wass Way, Minden, NV 89423	
c. Subcontractor(s)		Address	
3) Party Manager Steve Dickin		Address (local) TBD	
4) Project Name or Line Numbers North Elkhorn Ranch 3-D		Telephone (local) 303 249-2691	
5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D, Other) Heliportable Shothole			
6) Approximate Start Date Aug. 18, 2008		Approximate Completion Date October 18, 2008	

THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

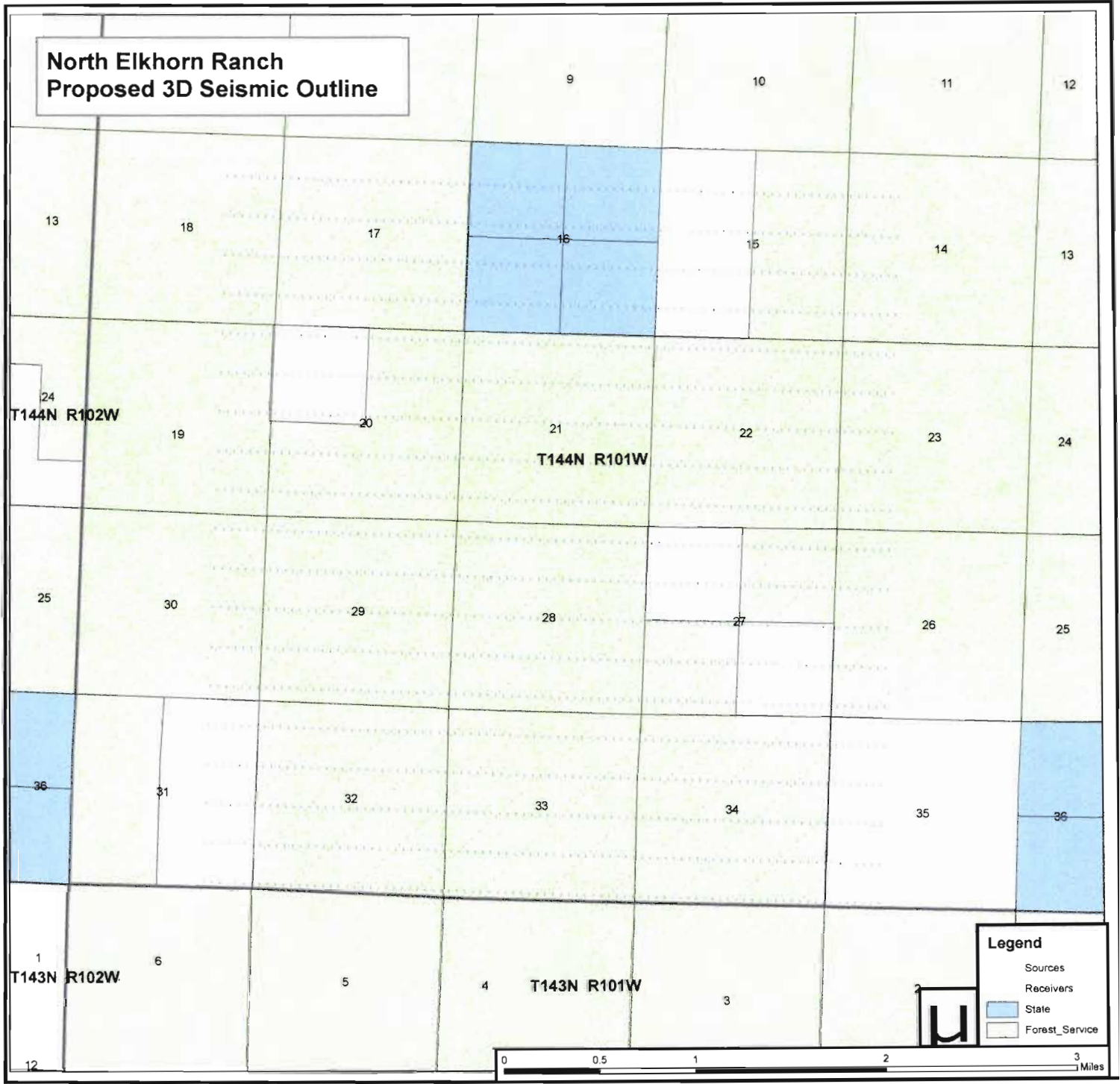
7) Location of Proposed Project - County Billings County					
Section(s), Township(s) & Range(s)	Section 14-23 & 26-35	T. 144	R. 101		
	Section	T.	R.		
	Section	T.	R.		
	Section	T.	R.		
8) Size of Hole 3-D	Amt of Charge 5 lb	Depth 40'	Source points per sq. mi. 72	No. of sq. mi. 13.28	9) Must supply latitudes and longitudes of post-plot source and receiver points on an SD card.
Size of Hole 2-D	Amt of Charge	Depth	Source points per ln. mi.	No. of ln. mi.	

10) Anticipated special drilling and plugging procedures?
hell-portable drills

11) Enclose a pre-plot map with proposed location of seismic program lines and powder mag.

Signed 	Title Permit Agent	Date August 5, 2008
(This space for State office use)		Conditions of Approval if any See Attached letter
Permit No. 970164	Approval Date 8/16/08	
Approved by 	Title Mineral Resources Permit Manager	
County Approval Sent Billings		

**North Elkhorn Ranch
Proposed 3D Seismic Outline**



Oil and Gas Division

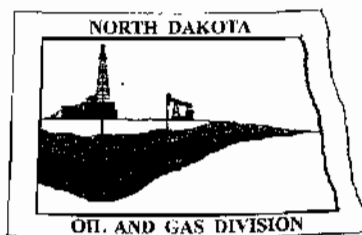
Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

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August 18, 2008

Mr. Dennis Remler
CGGVeritas Land (U.S.) Inc.
10300 Town Park Drive
Houston, TX 77072

RE: North Elkhorn Ranch 3-D
Geophysical Exploration Permit #97-0164
Billings County

Dear Mr. Remler:

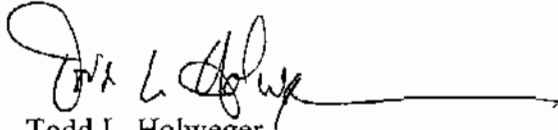
Please be advised that we are in receipt of your Geophysical Exploration permit and it is conditionally approved; effective for one year from August 18, 2008. Review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit

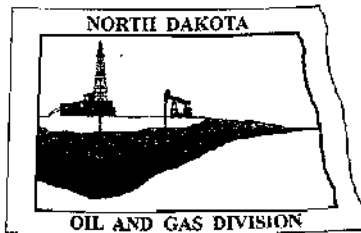
5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
7. Information regarding the location of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at: <http://mapservice.swc.state.nd.us/>
8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: <https://www.dmr.nd.gov/oilgas/scismic/scismicstats.asp>

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,



Todd L. Holweger
Mineral Resources Permit Manager



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas

August 18, 2008

The Honorable Joan Jurgens
Billings County Auditor
P.O. Box 168
Medora, ND 58645-0168

RE: Geophysical Exploration
 Permit #97-0164

Dear Ms. Jurgens:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that CGG Veritas Land (U.S.), Inc. was issued the above captioned permit on August 18, 2008 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions, please contact our office.

Sincerely,

A handwritten signature in black ink, appearing to read "Todd L. Holweger", with a long horizontal line extending to the right.

Todd L. Holweger
DMR Permit manager

