



Sean M. Gore
President & Chief Executive Officer

November 9, 2016

Mr. Tod Holweger
Department of Mineral Resources – Oil and Gas Division
600 E. Boulevard Ave. – Dept 405
Bismarck, North Dakota 58505-0840

Re: Status of Global Geophysical Services, Inc.

Dear Sir:

I am in receipt of your letters of October 18 and 21, 2016 requesting the Global Geophysical Services, Inc. ("Global") provide certain information to the Department of Mineral Resources of North Dakota related to Global's past activities in your state and provide an update on our current status.

Global entered bankruptcy in the United States on August 5, 2016 and reorganized itself under Chapter 11 of the Bankruptcy Code exiting bankruptcy as part of a pre-arranged plan with our senior lenders on October 3, 2016. As you may know, Global also went through a bankruptcy in 2014/2015 exiting that bankruptcy as a reorganized company on February 9, 2015.

As a foundational element of the Plan approved by the bankruptcy court, Global is in the process of liquidating its remaining assets and winding down its operations across the Globe. Currently, we have fewer than 10 employees in North America all focused on selling Global's remaining assets and executing on an orderly wind down. We no longer have the staff nor access to the information to provide the various reports and affidavits required under the laws of North Dakota regarding work performed up to 5 years ago in your state. I can appreciate that these items should have been filed by certain subcontractors of the Company or the Company itself during the time activities were ongoing and can only offer my apologies for these items not being completed and properly filed with the Department of Mineral Resources.

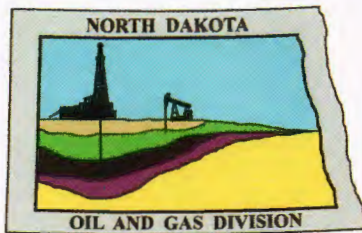
Should you have any further questions or concerns, please don't hesitate to contact me directly.

Regards,

A handwritten signature in black ink that reads "Sean M. Gore". The signature is fluid and cursive, with the first name "Sean" and last name "Gore" clearly visible.

Sean M. Gore

Global Geophysical Services, Inc.
13927 S. Gessner Rd., Missouri City, Texas 77489 • (713) 808-7264
sean.gore@globalgeophysical.com • www.globalgeophysical.com



Oil and Gas Division

Lynn D. Helms - Director

Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas/

October 18, 2016

Mr. Sean Gore
Chief Executive Officer
Global Geophysical Services, LLC
Corporate Headquarters
13927 South Gessner Road
Missouri City, TX 77489 US

RE: **Bankruptcy information**
Geophysical Project paperwork

Dear Mr. Gore,

It is my understanding that Global Geophysical has filed for Chapter 11 bankruptcy protection. Therefore, at time we are requesting a letter indicating the US Bankruptcy Court status and a revised Organization report (Form GE2A). Also, we are requiring all paperwork noted below be filed as soon as possible. Alternatively, please submit a letter indicating why the information cannot be provided.

<u>PROJECT</u>	<u>PAPERWORK REQUIRED</u>
Sidonia 3-D	Completion report, Completion affidavit and Affidavit ND Century Code (NDCC) was sent to landowners.
Were 3-D	Affidavit NDCC was sent to landowners.
Mason Unit VSP	Affidavit NDCC was sent to landowners.
Macallan 3-D Phase I	Plugging affidavit.
Russian Creek 3-D	Plugging report and Plugging affidavit.
Round Prairie 3-D Phase II	Completion report, Completion affidavit & Affidavit NDCC was sent to landowners.
Round Prairie 3-D	Plugging report, Plugging affidavit, and Affidavit NDCC was sent to landowners.
Marmon Prospect 3-D	Affidavit NDCC was sent to landowners.

Should you have questions, feel free to call.

Sincerely,

Todd L. Holweger
Geophysical Supervisor

Enclosures:

Forms: Organization report, Completion report, Completion affidavit, Plugging report, Plugging affidavit.
Copy of Sidonia 3-D permit letter
Pertinent chapters from the North Dakota Century Code (NDCC).



SUNDRY NOTICE

INDUSTRIAL COMMISSION OF NORTH DAKOTA
OIL AND GAS DIVISION
600 EAST BOULEVARD DEPT 405
BISMARCK, ND 58505-0840
SFN 51458 (03-2003)

PERMIT #

970151



Project Name

Marmon 3-D

County

Williams

Supplemental Information

Addition to the original preplotted program. This addition is on the southern boundary, one half (1/2) mile north to south by sixteen (16) miles east to west. N/2 of Section 6-T156N-R101W to N/2 Section 3-T156N-R99W.

Company

Global Geophysical Services, Inc.

Address

3535 Briarpark Drive, Suite 200

City

Houston

State

Texas

Zip Code

77042

By

Stephen Paine

Date

January 13, 2009

Title

Supervisor, US Permits & Logistics

Telephone Number

713-972-9200, ext. 7255

FOR OFFICE USE ONLY

Date Received

By

Title

Mineral Resources Permit Manager

**SUNDRY NOTICE**

INDUSTRIAL COMMISSION OF NORTH DAKOTA
OIL AND GAS DIVISION
600 EAST BOULEVARD DEPT 405
BISMARCK, ND 58505-0840
SFN 51458 (03-2003)

PERMIT # **97-0151**

Project Name

Marmon 3-D

County

Williams

Supplemental Information

T157N R98W - Sections 8-7; 18-19; 30-31. T157N R99W - 1-36. T157N R100W - 1-36. T157N R101W - 1-3; 10-15; 22-27; 34-36. T158N R98W - previously listed in error. Not included in prospect area. T158N R99W - Sections 1-36 previously listed in error. Correct Sections are 16-36. T158N R100W - Not previously listed. Sections include 13-36. T158N R 101W - Not previously listed. Sections include 34-36.

Company

Global Geophysical Services, Inc.

Address

3535 Briarpark Drive, Suite 200

City

Houston

State

Texas

Zip Code

77042

By

Stephen Paine

Date

February 11, 2008

Title

Supervisor, US Permits & Logistics

Telephone Number

713-972-9200, ext. 255**FOR OFFICE USE ONLY**

Date Received

2/25/2008

By

Title

Mineral Resources Permit Manager



GEOPHYSICAL EXPLORATION PERMIT

INDUSTRIAL COMMISSION OF NORTH DAKOTA

OIL AND GAS DIVISION

600 EAST BOULEVARD DEPT 405

BISMARCK, ND 58505-0840

SFN 51459 (11-2007)

1) a. Company Global Geophysical Services, Inc.		Address 3535 Briarpark Drive, Suite 200, Houston, Texas 77042	
Contact Stephen Paine		Telephone 713-972-9200	Fax 713-972-1008
Surety Company Liberty Mutual		Bond Amount \$25,000.00	Bond Number 22022156
2) a. Subcontractor(s) Erickson Contract Surveying		Address 333 10th Ave. S.E., Sidney, MT 59270	
b. Subcontractor(s) Hillsboro Aviation		Address 3565 NE Cornell Rd Hillsboro OR 97124	
c. Subcontractor(s)		Address	
3) Party Manager Mike Gurski		Address (local) 3120 2nd Ave. W, Williston, ND 58801	
4) Project Name or Line Numbers Marmon Prospect		Telephone (local) 713-259-9091	
5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D, Other) Non-Explosive (Vibrosels) 3-D			
6) Approximate Start Date March 1, 2008		Approximate Completion Date July 31, 2008	

THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

7) Location of Proposed Project - County Williams					
Section(s), Township(s) & Range(s)	Section 7	T. 159	R. 100		
	Section 1-3; 10-15; 22-27; 34-36	T. 158	R. 101		
	Section 1-36	T. 158	R. 100		
	Section See Exhibit "A" for continuation	T.	R.		
8) Size of Hole 3-D	Amt of Charge	Depth	Source points per sq. mi. 116	No. of sq. mi. 138	9) Must supply latitude/longitudes of source and receiver points on an SD card.
Size of Hole 2-D	Amt of Charge	Depth	Source points per ln. mi.	No. of ln. mi.	

10) Anticipated special drilling and plugging procedures?

11) Enclose a pre-plot map with proposed location of seismic program lines and powder mag

Signed <i>Stephen Paine</i>		Title Supervisor, US Permits & Logistics	Date January 17, 2008
(This space for State office use)		Conditions of Approval if any	
Permit No. 97-0151	Approval Date 1/23/2008		<i>See Attached letter</i>
Approved by <i>[Signature]</i>			
Title Mineral Resources Permit Manager			
County Approval Sent Williams County			

*See Instructions On Reverse Side

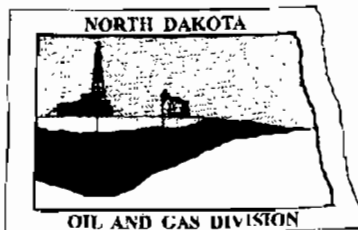
EXHIBIT "A"

GEOPHYSICAL EXPLORATIONS PERMIT

7) Location of Proposed Project – County (continued)

Williams County Lands

Sections 1-36	T158N-R099W
Sections 6-7: 18-19: 30-31	T158N-R098W
Sections 34-35	T157N-R101W
Sections 13-36	T157N-R100W
Sections 16-36	T157N-R099W



Oil and Gas Division

Lynn D. Helms - Director

Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

January 23, 2008

Mr. Stephen Paine
Supervisor, Marine Permitting & Logistics
Global Geophysical Services, Inc.
3535 Briarpark Dr., Suite 200
Houston, TX 77042

RE: Marmon Prospect 3-D
Geophysical Exploration Permit #97-0151
Williams County

Dear Mr. Paine:

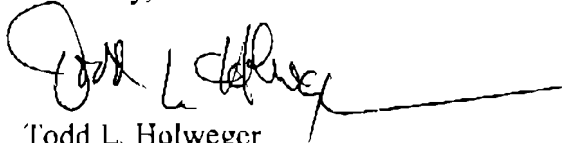
Please be advised that we are in receipt of your Geophysical Exploration permit and it is conditionally approved; effective for one year from January 23, 2008. Review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit

5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
7. Information for the locations of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at:
<http://mapservice.swc.state.nd.us/>
8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: <https://www.dnr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,

A handwritten signature in black ink, appearing to read "Todd L. Holweger", with a long horizontal line extending to the right.

Todd L. Holweger
Mineral Resources Permit Manager



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

January 23, 2008

The Honorable Beth Innis
Williams County Auditor
P.O. Box 2047
Williston, ND 58802-2047

RE: Geophysical Exploration
 Permit #97-0151

Dear Ms. Innis:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that Global Geophysical Services, Inc. was issued the above captioned permit on January 23, 2008 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions, please contact our office.

Sincerely,

Todd L. Holweger
DMR Permit manager