

Oil and Gas Division 970144

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas



12/4/2008

BRIAN KOROL
TESLA EXPLORATION LTD USA
P.O. BOX 1610, #109 W. 2ND ST.
HAVRE, MT 59501-

RE: BELDEN 3-D
MOUNTRAIL COUNTY
PERMIT NO. 970144 COMPLETION DATE: 1/12/2008

Dear Brian:

According to our records, our office has not received a Completion Report or Affidavit of Completion for the above captioned project. These reports are due thirty days after the completion of the project.

Furthermore, we require a letter confirming that all surface owners have been given a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation).

Please submit the report, affidavit, and letter at your earliest convenience.

If you have any questions, feel free to contact our office.

Sincerely,

A handwritten signature in black ink, appearing to read "Richard A. Suggs", with a long, sweeping horizontal line extending to the right.

Richard A. Suggs
Engineering Technician



AFFIDAVIT OF PLUGGING (HOLE PLUGGER)
 INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51457 (03-2005)



PERMIT NUMBER: 970144

AFFIDAVIT OF PLUGGING (HOLE PLUGGER)

STATE OF Colorado)

COUNTY OF Douglas)

Before me, Sherri Meiklejohn a Notary Public in and for the said

County and State, this day personally appeared Randall Roberts

who being first duly sworn, deposes and says that (s)he is employed by

RDL Seismic (US) Inc., that (s)he has read North Dakota

Century Code Section 38-08.1 and that the foregoing seismic project has been plugged in

accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on

the attached documents are true.

[Signature]
 Hole Plugger Representative

Subscribed in my presence and sworn before me this 22nd day of January, 2008



[Signature]

My Commission Expires December 22, 2011

SHERRI MEIKLEJOHN
 NOTARY PUBLIC
 STATE OF COLORADO
 MY COMMISSION EXPIRES DECEMBER 12, 2011

970144
Belden 3-D

AFFIDAVIT OF PLUGGING (HOLE PLUGGER)

STATE OF NORTH DAKOTA)
)
COUNTY OF Moontan)



Before me, Lori Buxbaum, a Notary Public in and for the said County and State, this day personally appeared Chuck Rabler who being first duly sworn, deposes and says that (she) is employed by Summit Drilling, that (s)he has read North Dakota Century Code Section 38-08.1 and that the foregoing seismic project has been plugged in accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on the attached documents are true.

Chuck Rabler
Hole Plugger Representative

Subscribed in my presence and sworn before me this 4th day of January, 2008.

Notary Public Lori Buxbaum
Residing at Cellbertson, Montana

My Commission Expires April 15, 2008



GEOPHYSICAL EXPLORATION PERMIT

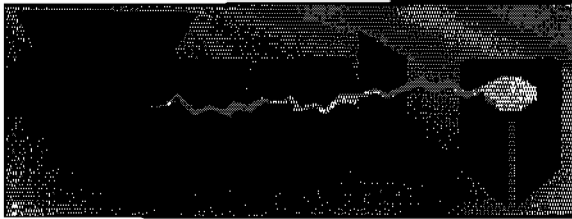
INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51459 (08-2007)

1) a. Company Tesla Exploration Ltd. USA		Address P.O. Box 1610 Havre, MT 59501	
Contact Brian Korol		Telephone (403) 216-1860	Fax (403) 216-0989
Surety Company Liberty Mutual Insurance Company		Bond Amount \$50,000.00	Bond Number 965002143 -965002137
2) a. Subcontractor(s) Pathfinder Navigation = Surveying		Address 15955W.HardyRd.Suite202,Houston,Tx	
b. Subcontractor(s) Summitt Drilling, Inc.		Address HC 25, Box 2018, Froid, Mt.	
c. Subcontractor(s) RDL Seismic (US) Inc.		Address 6734 Fire Opal Ln, Castle Rock, Co	
3) Party Manager Larry Smith		Address (local) Painted Horse Motel, Stanley, ND	
4) Project Name or Line Numbers Belden 3D			
5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D, Other) Shot Hole 3D			
6) Approximate Start Date October 26, 2007 for drilling		Approximate Completion Date January 1, 2008	

THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

7) Location of Proposed Project - County Mountrail County				
Section(s), Township(s) & Range(s) <i>See Attached</i>		Sec.	T.	R.
			154	91
		Sec.	T.	R.
			154	92
		Sec.	T.	R.
			155	91
		Sec.	T.	R.
			154	90
8) Size of Hole 3-D 4 1/2"	Amt of Charge 5 lbs	Depth 40 feet	Shots per sq. mi. 72	No. of sq. mi. 50
Size of Hole 2-D	Amt of Charge	Depth	Shots per in. mi.	No. of in. mi.
9) Must supply latitude/longitude of source and receiver points on an SD card.				
10) Anticipated special drilling and plugging procedures? None				
11) Enclose a pre-plot map with proposed location of seismic program lines and powder mag.				
Signed <i>[Signature]</i>		Title Tesla - Project Manager		Date October 23, 2007
(This space for State office use)			Conditions of Approval if any	
Permit No. 9704/4		Approval Date 10/24/2007		
Approved by <i>[Signature]</i>		See Attached letter		
Title Mineral Resources Permit Manager				
County Approval Sent Mountrail County				

*See Instructions On Reverse Side



Tesla Exploration Ltd. US
315 19th Street SE
Calgary, Alberta, T2E 6J7

Date: October 24, 2007

Project: Belden 3-D
Client: Whiting Oil & Gas

Todd L. Holweger
Mineral Resources Permit Manager
North Dakota Industrial Commission

Todd our geophysical program falls in the following sections;

Twp. 155N – Rng. 92W – ALGER
Secs. 34,35,36

Twp. 155N – Rng. 91W – PURCEL
Secs. 31,32,33,34,35,36

Twp. 155N – Rng. 90W – BURKE
Sec. 31

Twp. 154N – Rng. 92W – BROOKBANK
Secs. 1,2,3,10,11,12,13,24,25,36

Twp. 154N – Rng. 91W – SIKES
Secs. 1 thru 36, incl.

Twp. 154N – Rng. 90W – AUSTIN
Secs. 6,7,18,19,30,31

Twp. 153N – Rng. 92W – KNIFE RIVER
Sec. 1

Twp. 153N – Rng. 91W – CRANE CREEK
Secs. 1,2,3,4,5,6,

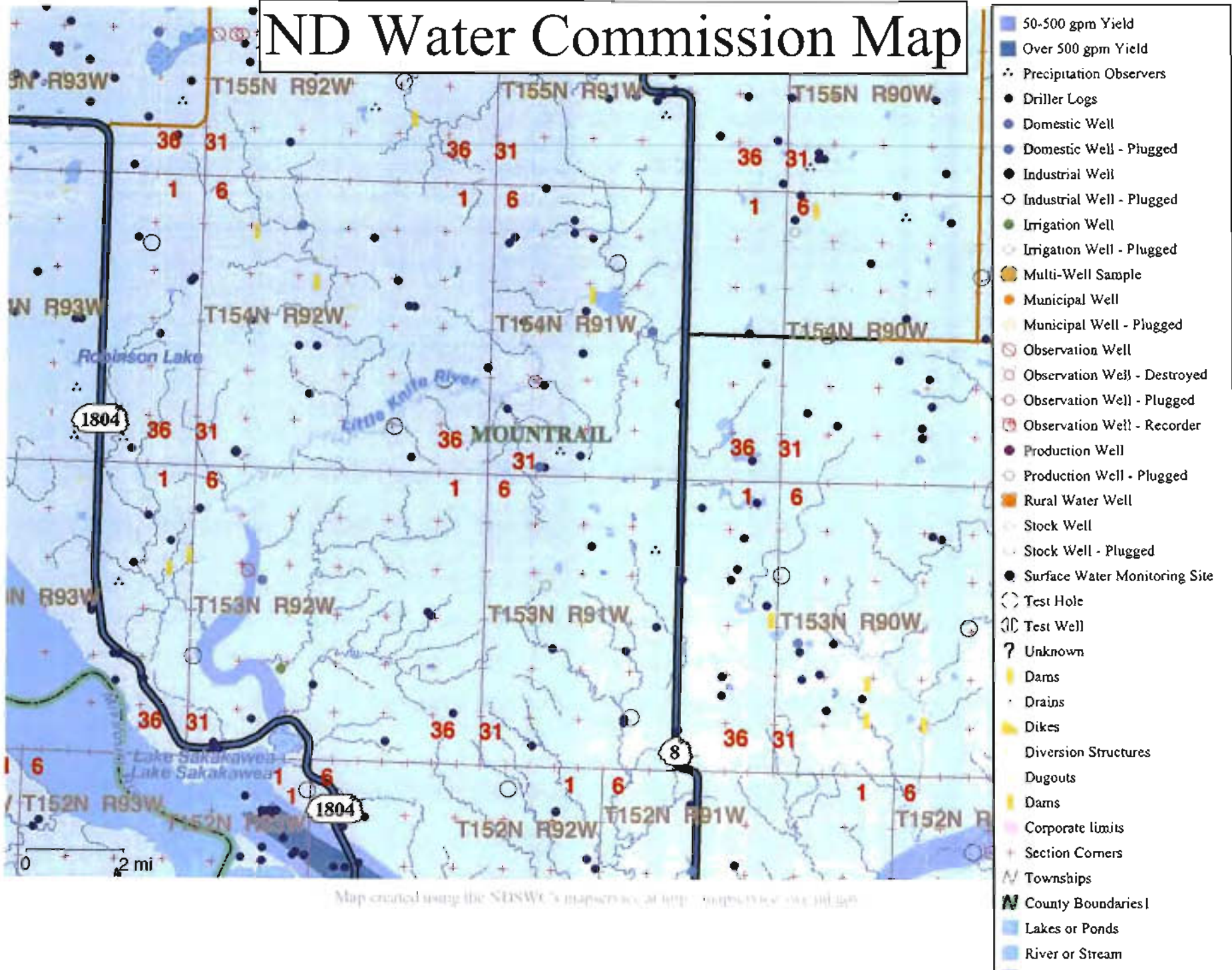
Twp. 153N – Rng. 90W – WAYZETTA
Sec. 1

If you have any questions please give him a call at anytime.

Yours truly,

Larry Smith
Tesla Exploration Ltd.
Project Manager
Cell # (403) 819-5729

ND Water Commission Map



- 50-500 gpm Yield
- Over 500 gpm Yield
- ⋆ Precipitation Observers
- Driller Logs
- Domestic Well
- Domestic Well - Plugged
- Industrial Well
- Industrial Well - Plugged
- Irrigation Well
- Irrigation Well - Plugged
- Multi-Well Sample
- Municipal Well
- Municipal Well - Plugged
- Observation Well
- Observation Well - Destroyed
- Observation Well - Plugged
- Observation Well - Recorder
- Production Well
- Production Well - Plugged
- Rural Water Well
- Stock Well
- Stock Well - Plugged
- Surface Water Monitoring Site
- Test Hole
- Test Well
- ? Unknown
- Dams
- Drains
- Dikes
- Diversion Structures
- Dugouts
- Dams
- Corporate limits
- + Section Corners
- N Townships
- W County Boundaries
- Lakes or Ponds
- River or Stream

Oil and Gas Division

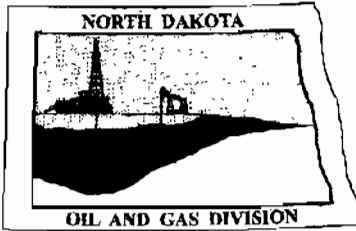
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October 24, 2007

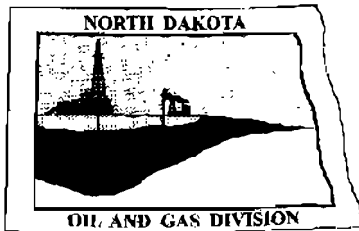
Mr. Brian Korol
Tesla Exploration Ltd. USA
P.O. Box 1610
Havre, MT 59501

RE: Belden 3-D
Geophysical Exploration Permit #97-0144
Mountrail County

Dear Mr. Korol:

Please be advised that we are in receipt of your Geophysical Exploration permit and it is conditionally approved; effective for one year from October 24, 2007. Review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The following information must be submitted within 30 days of the completion of the project by the Geophysical Company:
 - a. Completion Report,
 - b. Completion Affidavit,
 - c. Post Plot Map. It must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
 - d. SD card with all source and receiver points,
 - e. Letter stating that the Geophysical Company has given all surface owner's a copy of the Section and Chapter of the NDCC as stated in paragraph 5.
4. The following information must be submitted within 30 days of the completion of the project by the SUBCONTRACTOR(s) (when applicable):
 - a. Plugging Report
 - b. Plugging Affidavit



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5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.
6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
7. Information regarding the location of water wells, springs, etc.; refer to the following ND State Water Commission Mapservice website, at: <http://mapservice.swc.state.nd.us/>
8. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: <https://www.dnr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,

Todd L. Holweger
Mineral Resources Permit Manager

Oil and Gas Division

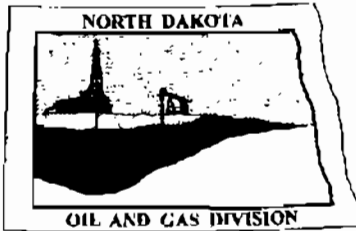
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October 24, 2007

The Honorable Karen H. Eliason
Mountrail County Auditor
P.O. Box 69
Stanley, ND 58784

RE: Geophysical Exploration
Permit #97-0144

Dear Ms. Eliason:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that Tesla Exploration Ltd. USA was issued the above captioned permit on October 24, 2007 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: <https://www.dmr.nd.gov/oilgas/scisimic/seismicstats.asp>

Should you have any questions, please contact our office.

Sincerely,

Todd L. Holweg
DMR Permit manager