

#970136

St. Croix Seismic

P.O. Box 172
Wascott, WI 54890
715.376.4712 Office
715.376.4712 Fax



January 12, 2009

North Dakota Oil and Gas Conservation Commission
Attn: Richard A. Suggs
600 E Boulevard Ave, Dept 405
Bismarck, ND 58505-0840

Re: South Yellowstone 3D

Dear Mr. Suggs,

This letter is to confirm that the landowners were notified and provided a written copy of the NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation) on 6-6-07. There were two landowners involved within the project area and ½ mile outside the project area.

Should you have any questions or concerns, I can be reached at the telephone number below.

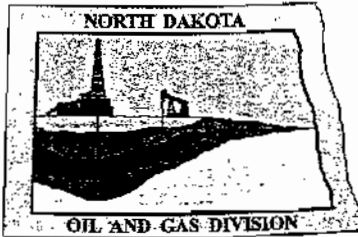
Regards,

A handwritten signature in cursive script that reads "L Wright".

Leslie Wright
St. Croix Seismic
Permit Agent
PO Box 1048
Laurel, MT 59044
209-617-7640

Oil and Gas Division

970136



Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.dmr.nd.gov/oilgas

12/4/2008

PAUL CRILLY
CONQUEST SEISMIC SERVICES, INC.
2200-39 AVE NE
CALGARY, AB CANADA T2E6P7

RE: See Attached List of Projects

Dear Paul:

According to our records, our office has not received a letter confirming that all surface owners have been given a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). Please submit the letter at your earliest convenience.

If you have any questions, feel free to contact our office.

Sincerely,

A handwritten signature in black ink, appearing to read "R. Suggs", with a long horizontal line extending to the right.

Richard A. Suggs
Engineering Technician

List of Projects Missing a Letter Confirming Surface Owners Notification for
CONQUEST SEISMIC SERVICES, INC.

URLACHER 3-D
HETTINGER COUNTY
PERMIT NO. 970163 COMPLETION DATE: 8/28/2008

NE NESSON 2-D
MOUNTRAIL COUNTY / BURKE COUNTY
PERMIT NO. 970154 COMPLETION DATE: 3/23/2008

RIVAL 3-D
BURKE COUNTY
PERMIT NO. 970146 COMPLETION DATE: 2/22/2008

NORTH RAY 3-D
WILLIAMS COUNTY
PERMIT NO. 970139 COMPLETION DATE: 12/3/2007

SOUTH YELLOWSTONE 3-D
MCKENZIE COUNTY
PERMIT NO. 970136 COMPLETION DATE: 10/5/2007

STATE LINE 3-D
MCKENZIE COUNTY
PERMIT NO. 970135 COMPLETION DATE: 9/23/2007



United States
Department of
Agriculture

Forest
Service

Dakota Prairie
Grasslands

McKenzie Ranger District
1901 South Main Street
Watford City, ND 58854

File Code: 2860

Date: June 10, 2008

9770136



Nance Petroleum
Attn: Shane Mogensen
550 N 31st Street
Billings, MT 59103

Dear Shane,

Please reference your seismic permit MCK07016 dated September 24, 2007 for geophysical prospecting in T149N R104W and T150N R104W, McKenzie County, North Dakota.

A final inspection has been performed and all work was performed in compliance with permit specifications. This case is closed.

If you have any questions, please contact Katie Knutson of my staff at (701)842-2394 ext. 22.

Sincerely,

RONALD E. HECKER
District Ranger

cc: SO

Tom Torstenson
600 East Blvd Ave Dept 405
Bismarek, ND 58505

St Croix Seismic LLC
ATTN: Pat Bouchard
P.O. Box 172
Wascott, WI 54890





AFFIDAVIT OF PLUGGING (HOLE PLUGGER)

INDUSTRIAL COMMISSION OF NORTH DAKOTA
OIL AND GAS DIVISION
600 EAST BOULEVARD DEPT 405
BISMARCK, ND 58505-0840
SFN 51467 (03-2005)

970136

SO. YELLOWSTONE SA PERMIT NUMBER: 6E0106

AFFIDAVIT OF PLUGGING (HOLE PLUGGER)

STATE OF Montana)

)

COUNTY OF Richland)

Before me, Lori M Oberlyfeld a Notary Public in and for the said

County and State, this day personally appeared Chuck Peterson

who being first duly sworn, deposes and says that (s)he is employed by

Erickson contract surveying, that (s)he has read North Dakota

Century Code Section 38-08.1 and that the foregoing seismic project has been plugged in

accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on

the attached documents are true.

Hole Plugger Representative

Subscribed in my presence and sworn before me this 18 day of October, 2007.

Notary Public

My Commission Expires 10-10-2011



SEISMIC COMPLETION REPORT
 INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51458 (03-2005)



Permit No. <i>97-0136</i>	
Shot Hole Operations <input checked="" type="checkbox"/>	*Non-Explosive Operations <input checked="" type="checkbox"/>

SECTION 1

Geophysical Contractor <i>CONQUEST SEISMIC SERVICES</i>	
Project Name and Number <i>SOUTH YELLOWSTONE 3D</i>	County(s) <i>MCKENZIE</i>
Township(s) <i>149-150 N</i>	Range(s) <i>104 W</i>
Drilling and Plugging Contractors <i>ERICKSON CONTRACT SURVEYING</i>	
Date Commenced <i>9-27-07</i>	Date Completed <i>10-2-07</i>

SECTION 2

First S.P. # <i>548-173</i>	Last S.P. # <i>530-142</i>												
Loaded Holes (Undetonated Shot Points) <i>NONE</i>													
S.P.#s													
Charge Size													
Depth													
Reasons Holes Were Not Shot													

SECTION 3

Flowing Holes and/or Blowouts S.P.#s <i>NONE</i>
Procedure for Plugging Flowing Holes and/or Blowouts <i>NORTH DAKOTA REGULATION</i>
Include a 7.5 minute USGS topographic quadrangle map or a computer generated post-plot facsimile of the approximate scale displaying each individual shot hole, SP #, line #, and legal location.

*Non-Explosive Operations - Complete Section 1 and Affidavit.

AFFIDAVIT OF COMPLETION (GEOPHYSICAL CONTRACTOR)

STATE OF Montana)

COUNTY OF Richland)

Before me, Carol A. Brewer, a Notary Public in and for the said

County and State, this day personally appeared Monte Benedict

who being first duly sworn, deposes and says that (s)he is employed by St. Croix

_____ that (s)he has read North Dakota

Century Code Section 38-08.1, that the foregoing seismic project has been completed in accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on the reverse side of this document are true.

Monte Benedict
Geophysical Contractor Representative

Subscribed in my presence and sworn before me this 8 day of OCT, 2007.

Notary Public Carol A Brewer

My Commission Expires 11-1-2010

10-4-07

TODD

IF YOU HAVE ANY QUESTIONS
PLEASE CALL ME @
406-291-4270 REGARDING
THESE COMPLETION REPORTS
FOR THE ST. LINE & S.
YELLOWSTONE TUBS IN
MCKENZIE COUNTY.

REGARDS
MONTE BENEDICT

STATE WATER COMMISSION WELLS



Oil and Gas Division

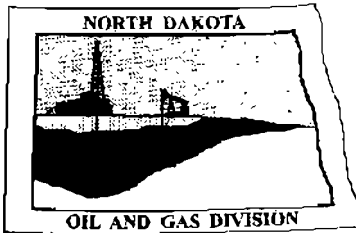
Lynn D. Helms - Director Bruce E. Ilicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov



July 30, 2007

Mr. Randy Luckiw
2200 39th Ave NE
Calgary, AB Canada T2E6P7

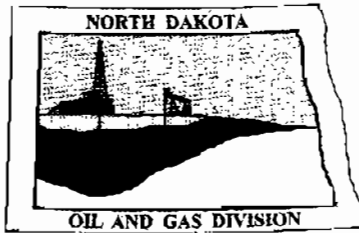
RE: Geophysical Exploration Permits # 97-0136
 South Yellowstone 3-D
 McKenzie County, North Dakota

Dear Mr. Luckiw:

Please be advised that we are in receipt of your Geophysical Exploration permit and have conditionally approved your permit effective for one year from July 30, 2007.

Please review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The post plot map must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
4. If available, a SEG P1 with all source and receiver points should be made available to the Oil and Gas Division upon filing of the seismic completion report within 30 days of the completion of the program.
5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of NDCC Section 38-08.1-04.1 (Exploration Permit) and NDCC Chapter 38-11.1 (Oil and Gas Production Damage Compensation). The permitting agent shall file an affidavit with this office confirming compliance with such notification. For your convenience, a copy of both Sections are enclosed.



Oil and Gas Division

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6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.
7. The entire permit can be viewed, as well as the status of various seismic projects in the state, at: <https://www.dmr.nd.gov/oilgas/scismic/scisimjctstats.asp>

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,

Todd L. Holweger
Mineral Resources Permit Manager



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

July 30, 2007

The Honorable Frances Olson
McKenzie County Auditor
P.O. Box 543
Watford City, ND 58854-0543

RE: Geophysical Exploration
 Permit #97-0136

Dear Frances Olson:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that Tesla Exploration was issued the above captioned permit on July 30, 2007 and will remain in effect for a period of one year. The entire permit can be viewed on our website at: <https://www.dmr.nd.gov/oilgas/seismic/seismicstats.asp>

Should you have any questions, please contact our office.

Sincerely,

A handwritten signature in black ink, appearing to read "Todd L. Holweger", with a long horizontal flourish extending to the right.

Todd L. Holweger
DMR Permit manager