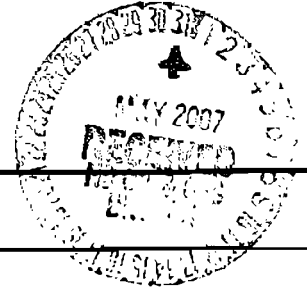




SEISMIC COMPLETION REPORT

INDUSTRIAL COMMISSION OF NORTH DAKOTA
OIL AND GAS DIVISION
600 EAST BOULEVARD DEPT 405
BISMARCK, ND 58505-0840
SFN 51456 (03-2005)



Permit No. 97-0121	
Shot Hole Operations	*Non-Explosive Operations Vibroseis

SECTION 1

Geophysical Contractor Quantum Geophysical, Inc.	
Project Name and Number Jensen 3-D	County(s) Mountrail
Township(s) 153, 154, 155 & 156 North	Range(s) 90 West
Drilling and Plugging Contractors N/A	
Date Commenced January 31, 2007	Date Completed April 30, 2007

SECTION 2

First S.P. # N/A	Last S.P. # N/A											
Loaded Holes (Undetonated Shot Points) N/A												
S.P.#'s												
Charge Size												
Depth												
Reasons Holes Were Not Shot												

SECTION 3

Flowing Holes and/or Blowouts S.P #'s N/A
Procedure for Plugging Flowing Holes and/or Blowouts N/A

Include a 7.5 minute USGS topographic quadrangle map or a computer generated post-plot facsimile of the approximate scale displaying each individual shot hole, SP #, line #, and legal location

*Non-Explosive Operations - Complete Section 1 and Affidavit.

970121

AFFIDAVIT OF COMPLETION (GEOPHYSICAL CONTRACTOR)

STATE OF Texas)

COUNTY OF Harris)

Before me, M. F. CALLAGHAN, a Notary Public in and for the said
County and State, this day personally appeared Bruce Fulker

who being first duly sworn, deposes and says that (s)he is employed by Quantum Geophysical, Inc.

_____, that (s)he has read North Dakota
Century Code Section 38-08.1, that the foregoing seismic project has been completed in
accordance with North Dakota Administrative Code Rule 43-02-12 and that the statements on
the reverse side of this document are true.

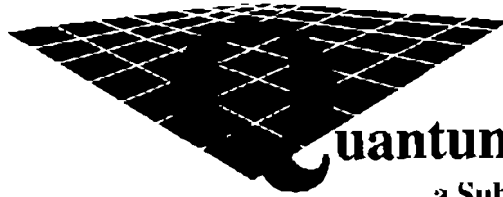
[Signature]
Geophysical Contractor Representative

Subscribed in my presence and sworn before me this 30th day of MAY, 2007.



Notary Public [Signature]

My Commission Expires 10/13/2009



Quantum Geophysical, Inc.

a Subsidiary of Geokinetics Inc.

February 9, 2007

North Dakota Industrial Commission
Dept of Mineral Resources
Oil & Gas Division
600 E. Boulevard Ave. Dept 405
Bismarck, ND 58505-0840



Attn: Todd Holweger

Re: Jensen 3D Project
Geophysical Permit 97-0121
Mountrail County

Dear Mr. Holweger;

The boundary of the above referenced project has been changed from the original permit application. Sections 31-32-33-34-35-36 in Township 156 North, Range 90 West have been dropped. Sections 5-6-7-8-17-18-19-20 in Township 155 North, Range 89 West have been added. The attached map reflects the changes.

This letter shall also serve as certification that Quantum Geophysical, Inc. has contacted all surface owners within the new boundary of the above referenced survey. All surface owners' have signed permits, been provided written copies of section 38-08.1-04.1 and chapter 38-11.1 of the geophysical exploration regulations and notified of the start of operations. In addition all individuals owning lands with ½ mile of the survey boundary have been provided via US mail a copy of the required regulations.

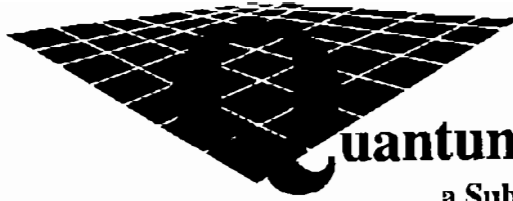
If you have any questions please contact me at (713) 840-3380.

Yours truly,

Bruce Fulker

Manager Permit Services
North America Operations

Enclosures:



Quantum Geophysical, Inc.

a Subsidiary of Geokinetics Inc.

January 2, 2007

North Dakota Industrial Commission
Dept of Mineral Resources
Oil & Gas Division
600 E. Boulevard Ave. Dept 405
Bismarck, ND 58505-0840



Attn: Todd Holweger

Re: Jensen 3D Project
Geophysical Permit 97-0121
Mountrail County

Dear Mr. Holweger;

This letter shall serve as certification that Quantum Geophysical, Inc. has contacted all surface owner's within the boundaries of the above referenced survey. All surface owners' have signed permits, been provided written copies of section 38-08.1-04.1 and chapter 38-11.1 of the geophysical exploration regulations and notified of the start of operations. In addition all individuals owning lands with ½ mile of the survey boundary have been provided via US mail a copy of the required regulations.

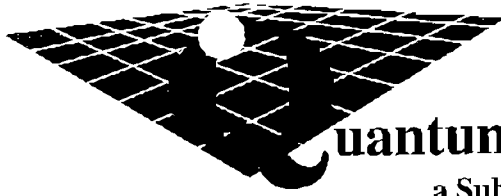
If you have any questions please contact me at (713) 840-3380.

Yours truly,

Bruce Fulker

Manager Permit Services
North America Operations

Enclosures:



Quantum Geophysical, Inc.
a Subsidiary of Geokinetics Inc.

COPY

December 8, 2006

Attention: Landowner's

Re: Notice of Geophysical Operations

Quantum Geophysical, Inc. is currently contacting landowner's in Townships 153-154-155 North, Range 90 West Mountrail County, North Dakota concerning a 3D seismic survey across lands in this area. North Dakota Industrial Commission, Oil and Gas Division Regulations require us to provide you with a copy of chapter 38-08.1-04.1 and chapter 38-11.1 concerning geophysical operations. Copies of those regulations are attached.

If you have any questions concerning this project please call (713) 840-3380.

Thank you in advance for your cooperation.

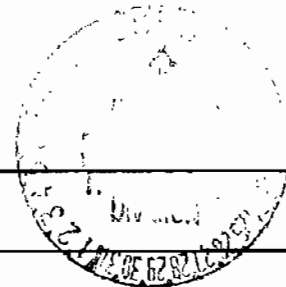
Quantum Geophysical, Inc.
One Riverway, Suite 440
Houston, TX 77056

Enclosures: 2



GEOPHYSICAL EXPLORATION PERMIT

INDUSTRIAL COMMISSION OF NORTH DAKOTA
 OIL AND GAS DIVISION
 600 EAST BOULEVARD DEPT 405
 BISMARCK, ND 58505-0840
 SFN 51453 (03-2005)



1) a. Company Quantum Geophysical, Inc		Address One Riverway, Suite 440 , Houston, Texas 77056	
Contact Bruce Fulker		Telephone 713-840-3380	Fax 713-850-7783
Surety Company Bank of North Dakota		Bond Amount \$50,000.00	Bond Number GEO300
2) a. Subcontractor(s) ECS (Survey Contractor)		Address 1101 5th Street SW Sidney MT 59270	
b Subcontractor(s)		Telephone 406-482-6606	
c Subcontractor(s)		Telephone	
3) Party Manager Unknown at this time		Address	
4) Project Name or Line Numbers Jensen 3D		Telephone	
5) Exploration Method (Shot Hole, Non-Explosive, 2D, 3D) Non-Explosive Vibroseis			
6) Approximate Drilling Start Date Recording Start January 7, 2007		Approximate Completion Date February 28, 2007	

THE COMMISSION MUST BE NOTIFIED AT LEAST 24 HOURS IN ADVANCE OF COMMENCEMENT OF DRILL/PLUG OPERATIONS

7) Location of Proposed Project - County Mountrail								
Section(s), Township(s) & Range(s)		Sec.	T.	R.				
			153	90 West				
			154	90 West				
			155	90 West				
			156	90 West				
8) Size of Hole	Amt of Charge	Depth	Shots per Mi.(sq.mi.)	No. of Mi. (sq.mi.)	Identifying Marks Used on Nonmetallic Plug			
					Geophysical ID	a. Plugger ID	b. Plugger ID	c. Plugger ID
N/A	N/A	N/A	72	100	N/A	N/A	N/A	N/A

9) Anticipated special drilling and plugging procedures?
None

10) Enclose a pre-plot map with proposed location of seismic program lines and powder mag.
Attached

Signed <i>[Signature]</i>	Title Manager Permit Services	Date December 12, 2006
------------------------------	---	----------------------------------

(This space for State office use)		Conditions of Approval if any <i>See Attached letter.</i>
Permit No. 97-0121	Approval Date 12/14/2006	
Approved by <i>[Signature]</i>		
Title Mineral Resources Permit Manager		
County Approval Sent Mountrail		

Township	Range	Section
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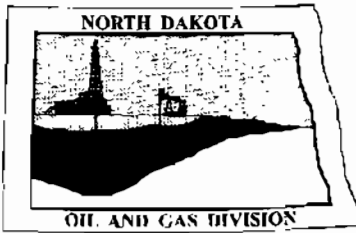
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156 N	90 W	35
156 N	90 W	36



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

December 14, 2006

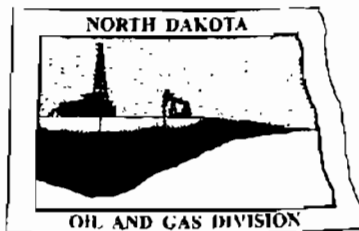
Mr. Bruce Fulker
One Riverway, Ste 440
Houston, TX 77056

RE: Geophysical Exploration Permits # 97-0121
 Jensen 3D
 Mountrail County, North Dakota

Dear Mr. Fulker:

Please be advised that we are in receipt of your Geophysical Exploration permit and have conditionally approved your permit effective for one year from December 14, 2006. Please review the following conditions for your permit:

1. A pre-program meeting with state seismic inspector Tom Torstenson may be required. You must contact him at 701-290-1546 (cell) or 701-227-7436 at least 24 hours prior to any exploration operations.
2. All variances for distance restrictions are to be furnished, and a pre-plot map displaying any source points that do not comply with the distance restriction rule must be supplied to the inspector.
3. The post plot map must show all water wells, buildings, underground cisterns, pipelines, and flowing springs that fall within the program area and within one half mile of the perimeter of the program.
4. If available, a SEG P1 with all source and receiver points should be made available to the Oil and Gas Division upon filing of the seismic completion report within 30 days of the completion of the program.
5. It is required that within seven days of initial contact between the permitting agent and the operator of the land, the permitting agent shall provide the operator of the land and each landowner owning land within one-half mile of the land on which geophysical exploration activities are to be conducted a written copy of section 38-08.1-04.1 and chapter 38-11.1. The permitting agent shall file an affidavit with this office confirming compliance with such notification.
6. The permit agent shall notify the operator of the land at least seven days before commencement of any geophysical exploration activity, unless waived by mutual agreement of both parties. The notice must include the approximate time schedule and the location of the planned activity.



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

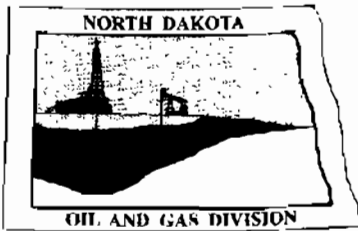
www.oilgas.nd.gov

Should you have any questions regarding this matter, feel free to contact me at 701-328-8020, or Tom Torstenson at the number listed in paragraph 1.

Sincerely,

Todd L. Holweger
Mineral Resources Permit Manager

Mr. Bruce Fulker
One Riverway, Ste 440
Houston, TX 77056



Oil and Gas Division

Lynn D. Helms - Director Bruce E. Hicks - Assistant Director

Department of Mineral Resources

Lynn D. Helms - Director

North Dakota Industrial Commission

www.oilgas.nd.gov

August 14, 2006

The Honorable Karen H. Eliason
Mountrail County Auditor
P.O. Box 69
Stanley, ND 58784

RE: Geophysical Exploration
 Permit #97-0121

Dear Ms. Eliason:

Pursuant to Section 38-08.1-04.2 of the North Dakota Century Code, please be advised that Quantum Geophysical, Inc. was issued the above captioned permit on December 14, 2006 and will remain in effect for a period of one year.

Should you have any questions, please contact our office.

Sincerely,

Todd L. Holweger
DMR Permit manager