Background:
- From 2014-2017 midstream built out 1 BCFD of processing capacity following the high case projections.
- Technological innovations resulted in well performance that exceed the high case scenario 2017 and ongoing.

Ongoing Issues:
Seeing increased frequency of new high-producing wells and historically compliant wells in non-compliance due to their location on the same gathering system. Intensifying the issue includes:
- Advancements in technology: Underestimating well performance;
- Government Process: Federal right-of-way delays; and
- Location of wells: Problem occurring across western ND however increasing most in non-core areas & on Fort Berthold Reservation.

Source of Graphs:
North Dakota Pipeline Authority